

20 Promoters and Promoter Group Shareholding												
a) Pledged / Encumbered												
- Number of shares	126,279,018	104,946,018	55,689,518	126,279,018	55,689,518	94,945,518	126,279,018	104,946,018	55,689,518	126,279,018	55,689,518	94,945,518
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	81.61%	67.83%	35.99%	81.61%	35.99%	61.36%	81.61%	67.83%	35.99%	81.61%	35.99%	61.36%
- Percentage of shares (as a % of the total share capital of the company)	72.76%	60.46%	32.09%	72.76%	32.09%	54.70%	72.76%	60.46%	32.09%	72.76%	32.09%	54.70%
b) Non-Encumbered												
- Number of shares	28,446,618	49,779,618	99,036,118	28,446,618	99,036,118	59,780,118	28,446,618	49,779,618	99,036,118	28,446,618	99,036,118	59,780,118
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	18.39%	32.17%	64.01%	18.39%	64.01%	38.64%	18.39%	32.17%	64.01%	18.39%	64.01%	38.64%
- Percentage of shares (as a % of the total share capital of the company)	16.39%	28.68%	57.06%	16.39%	57.06%	34.44%	16.39%	28.68%	57.06%	16.39%	57.06%	34.44%

Unaudited segment-wise revenue, results and capital employed for the quarter and half year ended September 30, 2011

Rupees in lacs

Particulars	Standalone						Consolidated					
	Quarter ended			Half year ended		Year Ended	Quarter ended			Half year ended		Year Ended
	30.09.11	30.06.11	30.09.10	30.09.11	30.09.10	31.03.2011	30.09.11	30.06.11	30.09.10	30.09.11	30.09.10	31.03.2011
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue												
-Real estate projects	31,721.71	19,468.54	18,731.77	51,190.25	34,380.11	91,870.30	40,509.93	24,852.15	28,444.52	65,362.08	49,507.84	125,967.07
-Construction contracts	2,690.89	4,626.60	8,247.82	7,317.49	10,388.76	21,847.45	15,447.93	12,824.15	9,405.27	28,272.09	16,287.06	44,660.77
-Unallocated	67.43	36.82	46.22	104.25	385.71	391.66	69.54	36.82	46.22	106.36	385.72	406.88
Total	34,480.03	24,131.96	27,025.81	58,611.99	45,154.58	114,109.41	56,027.40	37,713.12	37,896.01	93,740.53	66,180.62	171,034.72
Less: Inter-segment revenue	-	-	-	-	-	-	10,614.95	4,805.59	2,455.53	15,420.54	5,447.44	18,874.38
Total sales/income	34,480.03	24,131.96	27,025.81	58,611.99	45,154.58	114,109.41	45,412.45	32,907.53	35,440.48	78,319.99	60,733.18	152,160.34
2 Segment Results												
-Real estate projects	7,220.37	6,432.93	6,025.31	13,653.30	11,748.33	21,093.41	8,366.14	7,606.39	9,039.27	15,972.53	15,401.53	27,321.75
-Construction contracts	475.43	250.74	1,197.20	726.16	1,199.00	3,021.90	688.41	650.68	1,149.43	1,339.09	1,605.25	3,970.40
-Unallocated	-	-	0.22	-	12.22	24.45	-	-	-	-	-	24.45
Total	7,695.80	6,683.67	7,222.73	14,379.46	12,959.55	24,139.76	9,054.55	8,257.07	10,188.70	17,311.62	17,006.78	31,316.60
Less:												
i) Interest	3,188.43	3,023.50	2,812.92	6,211.93	4,920.65	10,144.70	3,278.34	3,114.38	2,893.64	6,392.72	5,052.50	10,473.90
ii) Other Un-allocable expenditure net off	2,310.39	2,134.85	1,672.00	4,445.22	3,213.41	7,778.04	2,906.84	2,647.71	2,323.67	5,554.53	4,401.44	10,338.40
iii) Un-allocable income	(440.43)	(329.14)	(338.67)	(769.57)	(659.25)	(1,932.07)	(838.03)	(478.82)	(391.06)	(1,316.84)	(743.77)	(2,314.21)
Profit before tax	2,637.41	1,854.46	3,076.48	4,491.88	5,484.74	8,149.09	3,707.40	2,973.80	5,362.45	6,681.21	8,296.61	12,818.51
3 Capital employed												
-Real estate projects	226,445.39	228,582.22	238,164.06	226,445.39	238,164.06	233,793.92	280,205.24	282,797.55	302,226.51	280,205.24	302,226.51	288,818.58
-Construction contracts	3,519.01	1,422.30	(789.13)	3,519.01	(789.13)	2,028.56	9,167.60	7,130.42	4,638.29	9,167.60	4,638.29	6,854.76
-Unallocated	36,051.34	35,910.88	44,703.95	36,051.34	44,703.95	36,918.38	27,353.59	27,612.96	24,958.75	27,353.59	24,958.75	27,356.52
Total	266,015.74	265,915.40	282,078.88	266,015.74	282,078.88	272,740.86	316,726.43	317,540.93	331,823.55	316,726.43	331,823.55	323,029.86

Statement of Assets & Liabilities

Rupees in lacs


Particulars	Standalone			Consolidated		
	Half year ended		Year ended	Half year ended		Year ended
	30.09.2011	30.09.2010	31.03.2011	30.09.2011	30.09.2010	31.03.2011
	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
SOURCES OF FUNDS						
Shareholder's funds						
Share capital	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70
Reserves and surplus	130,114.01	124,601.23	126,666.97	155,323.55	147,029.20	150,419.43
	147,470.71	141,957.93	144,023.67	172,680.25	164,385.90	167,776.13
Minority interest	-	-	-	18.76	23.01	18.85
Loan funds						
Secured loans	101,045.03	131,831.12	119,820.79	126,095.24	159,124.81	145,918.90
Unsecured loans	17,500.00	8,289.83	8,896.40	17,932.18	8,289.83	9,315.98
	118,545.03	140,120.95	128,717.19	144,027.42	167,414.64	155,234.88
TOTAL	266,015.74	282,078.88	272,740.86	316,726.43	331,823.55	323,029.86
APPLICATION OF FUNDS						
Fixed assets	3,085.12	2,590.44	2,927.60	5,297.40	3,768.18	4,505.67
Goodwill (net of capital reserve)	-	-	-	4,836.13	4,758.58	4,835.90
Investments	27,050.28	26,510.30	26,540.46	1,062.55	1,059.08	1,052.55
Deferred tax asset (net)	585.98	988.28	769.24	520.46	893.31	677.47
Current assets, loans and advances						
Inventories	51,007.67	26,253.04	54,441.46	123,942.31	64,616.76	121,472.71
Projects in progress	156,796.70	199,051.14	155,485.36	219,946.43	255,490.43	210,739.90
Sundry debtors	25,896.87	8,772.18	34,733.40	28,355.34	5,323.18	35,861.62
Cash and bank balances	13,062.69	11,797.41	13,637.29	18,415.80	15,083.71	19,455.80
Loans and advances	95,188.55	84,448.79	86,068.54	58,487.00	74,024.06	57,454.74
	341,952.48	330,322.56	344,366.05	449,146.88	414,538.14	444,984.77
Current liabilities and provisions						
Current liabilities	105,976.03	77,747.51	101,202.34	139,321.72	88,442.00	128,292.56
Provisions	682.09	585.19	660.15	4,815.27	4,751.74	4,733.94
	106,658.12	78,332.70	101,862.49	144,136.99	93,193.74	133,026.50
Net current assets	235,294.36	251,989.86	242,503.56	305,009.89	321,344.40	311,958.27
TOTAL	266,015.74	282,078.88	272,740.86	316,726.43	331,823.55	323,029.86

Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 9th November, 2011. The statutory auditors of the Company have carried out limited review of the unaudited results.
2. The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements' and AS-27 – 'Financial reporting of Interest in joint ventures'.

3. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited and one Joint Venture company namely M/s Omaxe Azorim Developers Private Limited have not been reviewed by their statutory auditors and have been given effect in consolidated financial results based on financial statements as reported.
4. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.
5. Status of Investors' Grievances: Opening balance - 2, Received during the Quarter - Nil, Addressed during the Quarter - Nil, Closing Balance – 2.
6. The SEBI has amended Clause 41 of the Listing Agreement, requiring companies to disclose comparative quarterly financial results of the immediately preceding quarter effective from the quarter ending 31 December, 2011. However, as a good corporate governance practice, the company has adopted the same with effect from the current quarter itself.
7. The standalone and consolidated financial results of the Company for the quarter and half year ended 30th September, 2011 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
8. The previous period/year figures have been regrouped / rearranged wherever required for the purpose of comparison.

For and on behalf of Board of Directors
For Omaxe Limited


Rohit Goel
Chairman and Managing Director

Place: New Delhi
Date : 9th November, 2011